

In case of Notes listed on the official list and admitted to trading on the regulated market of the Luxembourg Stock Exchange, the Final Terms of Notes will be displayed on the website of the Luxembourg Stock Exchange (www.luxse.com). In case of Notes listed on any other stock exchange, the Final Terms will be displayed on the website of Vier Gas Transport GmbH (www.viergas.de).

MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES

ONLY TARGET MARKET – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients, each as defined in Directive 2014/65/EU (as amended, “**MiFID II**”); and (ii) all channels for distribution of the Notes are appropriate including investment advice, portfolio management, non-advised sales and pure execution services. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive (EU) 2016/97, as amended (the “**Insurance Distribution Directive**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”). Consequently, no key information document required by Regulation (EU) No 1286/2014, as amended (the “**PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (“**UK**”). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admission to Trading Regulations 2024. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook (“**DISC**”) for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

FINAL TERMS

Vier Gas Transport GmbH

LEI: 529900AGED6PJE9AVL37

EUR 500,000,000 3.500 per cent. Notes due 2030

Series: 8, Tranche 1

issued pursuant to the

EUR 7,000,000,000

Debt Issuance Programme

dated 9 April 2026

of

Vier Gas Transport GmbH

Issue Price: 99.827 per cent.

Issue Date: 21 April 2026

Trade Date: 14 April 2026

These Final Terms have been prepared for the purpose of Article 8 (5) of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, as amended, and give details of an issue of Notes under the EUR 7,000,000,000 Debt Issuance Programme of Vier Gas Transport GmbH (the “**Programme**”) and are to be read in conjunction with the Base Prospectus dated 9 April 2026 (the “**Base Prospectus**”) and pertaining to the Programme. All relevant information on the Issuer and the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. Copies of the Base Prospectus as well as any supplements to the Base Prospectus and these Final Terms are obtainable free of charge during normal business hours from the Fiscal Agent (Citibank, N.A., London Branch, Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom) and Vier Gas Transport GmbH (Kallenbergstraße 5, 45141 Essen, Germany) and also from the website of the Luxembourg Stock Exchange (www.luxse.com).

Part I.: TERMS AND CONDITIONS

This Part I. of the Final Terms is to be read in conjunction with the set of Terms and Conditions that apply to Fixed Rate Notes (the “**Terms and Conditions**”) set forth in the Base Prospectus as Option I. Capitalised terms not otherwise defined herein shall have the meanings specified in the Terms and Conditions.

All references in this Part I. of the Final Terms to numbered paragraphs and subparagraphs are to paragraphs and subparagraphs of the Terms and Conditions.

The blanks in the provisions of the Terms and Conditions, which are applicable to the Notes shall be deemed to be completed with the information contained in the Final Terms as if such information were inserted in the blanks of such provisions. All provisions in the Terms and Conditions corresponding to items in these Final Terms which are either not selected or not completed or which are deleted shall be deemed to be deleted from the Terms and Conditions applicable to the Notes (the “**Conditions**”).

CURRENCY, DENOMINATION, FORM (§ 1)

Currency and Denomination

Specified Currency	Euro (“ EUR ”)
Aggregate Principal Amount	EUR 500,000,000
Aggregate Principal Amount in words	Euro five hundred million
Specified Denomination	EUR 100,000

- Permanent Global Note**
- Temporary Global Note exchangeable for Permanent Global Note**

Global Note

- Classical Global Note (CGN)
- New Global Note (NGN)

Clearing System

- Clearstream Europe AG
- Clearstream Banking S.A., Luxembourg
- Euroclear Bank SA/NV, Brussels
- additional or alternative Clearing System

INTEREST (§ 3)

- Fixed Rate Notes (Option I)**

Rate of Interest and Interest Payment Dates

Rate of Interest	3.500 per cent. <i>per annum</i>
Interest Commencement Date	21 April 2026
Interest Payment Date(s)	21 October in each year
First Interest Payment Date	21 October 2026
Initial Broken Amount (per Specified Denomination)	EUR 1,754.79
Last Interest Payment Date preceding the Maturity Date	21 October 2029

Final Broken Amount (per Specified Denomination)	Not applicable
Number of regular Interest Payment Dates per calendar year	1
<input type="checkbox"/> Floating Rate Notes (Option II)	
<input type="checkbox"/> Zero Coupon Notes (Option III)	
Day Count Fraction	
<input checked="" type="checkbox"/> Actual/Actual (ICMA)	
<input type="checkbox"/> 30/360, 360/360 or Bond Basis	
<input type="checkbox"/> 30E/360 or Eurobond Basis	
PAYMENTS (§ 4)	
Payment Business Day	
<input type="checkbox"/> Relevant Financial Center(s)	
<input checked="" type="checkbox"/> Clearing System and T2	
REDEMPTION (§ 5)	
Final Redemption	
Maturity Date	21 October 2030
Early Redemption	
Early Redemption at the Option of the Issuer for reason of Minimal Outstanding Principal Amount	Yes
Early Redemption at the Option of the Issuer at specified Call Redemption Amounts	Yes
Call Redemption Date(s)	Not applicable.
Call Redemption Period(s)	From 21 July 2030 (including) to 21 October 2030 (excluding)
Call Redemption Amount(s)	Final Redemption Amount
Minimum Notice	15 days
Maximum Notice	30 days
Early Redemption at the Option of the Issuer at Early Redemption Amount	Yes
Early Redemption Amount	
Percentage above Comparable Benchmark Yield	0.15 per cent.
Relevant benchmark security	
<input checked="" type="checkbox"/> Euro denominated benchmark debt security of the Federal Republic of Germany	
<input type="checkbox"/> Other relevant benchmark security	

Specification of benchmark security: maturity, ISIN

DBR 0.00 per cent. due
15 August 2030 (ISIN:
DE0001102507)

as daily published by the Deutsche Bundesbank on its website
www.bundesbank.de

Relevant time

Relevant screen page

Maturity Date

First call date

Minimum Notice

15 days

Maximum Notice

30 days

Early Redemption at the Option of a Holder

No

THE FISCAL AGENT, THE PAYING AGENT AND THE CALCULATION AGENT (§ 6)

Calculation Agent

Yes

Fiscal Agent

Other

ING Bank N.V.
Bijlmerdreef 109
1102 BW Amsterdam
The Netherlands

Specified office

Required location

AMENDMENTS OF THE TERMS AND CONDITIONS BY RESOLUTIONS OF HOLDERS, JOINT REPRESENTATIVE (§ 12)

Holder's Representative

No Holder's Representative is designated in the Conditions.

A Holder's Representative is appointed in the Conditions.

Part II.: ADDITIONAL INFORMATION

A. Essential information

Interests of Natural and Legal Persons involved in the Issue

So far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer, except that certain bookrunners and their affiliates may be customers of, borrowers from or creditors of the Issuer and its affiliates. In addition, certain bookrunners and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with and may perform services for the Issuer and its affiliates in the ordinary course of business.

Use of proceeds

See paragraph “Use of Proceeds” in the Base Prospectus.

Estimated net proceeds

EUR 498,010,000

Eurosystem eligibility

Intended to be held in a manner which would allow Eurosystem eligibility (NGN)

Yes

Yes. Note that the designation “Yes” simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

Intended to be held in a manner which would allow Eurosystem eligibility (CEU)

Not applicable (CGN)

Prohibition of Sales to EEA Retail Investors

Applicable

Prohibition of Sales to UK Retail Investors

Applicable

B. Information concerning the securities to be admitted to trading

Securities Identification Numbers

Common Code	334328783
ISIN	XS3343287838
German Securities Code (WKN)	A46ZWL
Classification of Financial Instrument Code (CFI Code)	DTFNFB
Financial Instrument Short Name (FISN)	VIER GAS TRANSP/3.5EMTN 20301021

Yield to final maturity 3.546 per cent. *per annum*

Resolutions, authorisations and approvals by virtue of which the Notes will be created

The issue of the Notes has been duly authorised by a resolution of the Management Board of the Issuer dated 20 March 2026 with approval of the shareholders dated 20 March 2026.

C. Distribution

Method of distribution

- Non-syndicated
 Syndicated

Management Details

Specify Management Group or Dealer (names and addresses)

Global Coordinators and Active Bookrunners:

BNP PARIBAS
16, boulevard des Italiens
75009 Paris
France

ING Bank N.V.
Bijlmerdreef 109
1102 BW Amsterdam
The Netherlands

UniCredit Bank GmbH
Arabellastraße 12
81925 Munich
Federal Republic of Germany

Active Bookrunners:

Commerzbank Aktiengesellschaft
Kaiserstraße 16 (Kaiserplatz)
60311 Frankfurt am Main
Federal Republic of Germany

**DZ BANK AG Deutsche Zentral-
Genossenschaftsbank, Frankfurt am
Main**
Platz der Republik
60325 Frankfurt am Main
Federal Republic of Germany

RBC Capital Markets (Europe) GmbH
Marienurm, Taunusanlage 9-10
60329 Frankfurt am Main

Federal Republic of Germany

Passive Bookrunners:

Bayerische Landesbank
Briener Straße 18
80333 Munich
Federal Republic of Germany

NatWest Markets N.V.
Claude Debussylaan 94
Amsterdam 1082 MD
The Netherlands

Commissions

Management/Underwriting Commission (specify)	0.175 per cent.
Selling Concession (specify)	Not applicable
Listing Commission (specify)	Not applicable
Stabilisation Manager(s)	ING Bank N.V.

Selling restrictions

U.S. Selling Restrictions	D Rules
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D. Listing(s) and admission to trading

Yes

- Official list of the Luxembourg Stock Exchange and regulated market of the Luxembourg Stock Exchange
- Other

Date of admission

21 April 2026

Estimate of the total expenses related to admission to trading

EUR 3,750

E. Additional Information

Rating of the Notes

- The Notes to be issued have been rated as follows
- Moody's
 - S&P Global Ratings Europe Limited ("S&P") BBB+
- The Notes have not been rated

Pursuant to S&P's rating definition: "An obligation rated BBB exhibits adequate protection parameters. However, adverse economic conditions or changing circumstances are more likely to lead to a weakened capacity of the obligor to meet its financial commitment on the obligations." Ratings by S&P may be modified by the addition of a plus (+) or minus (-) sign to show relative standing within the major rating categories.

S&P is established in the European Union and is registered pursuant to Regulation (EC) No 1060/2009 of the European Parliament and of the Council of 16 September 2009 on credit rating agencies, as amended (the "CRA Regulation"). The European Securities and Markets Authority publishes on its website (www.esma.europa.eu) a list of credit rating agencies registered in accordance with the CRA Regulation. That list is updated within five working days following the adoption of a decision under Article 16, 17 or 20 CRA Regulation. The European Commission shall publish that updated list in the Official Journal of the European Union within 30 days following such update.

Third Party Information in relation to the securities

With respect to any information in relation to the securities included herein and specified to be sourced from a third party (i) the Issuer confirms that any such information has been accurately reproduced and as far as the Issuer is aware and is able to ascertain from information available to it from such third party, no facts have been omitted which would render the reproduced information inaccurate or misleading and (ii) the Issuer has not independently verified any such information and accepts no responsibility for the accuracy thereof.

Vier Gas Transport GmbH

By: